



CGA Prestige **Foodservice Price Index (FPI)**

Snapshot Report - June 2025

Your source for accurate data, analysis and insights into today's food prices.

Monthly Snapshot..

Executive Summary

The Foodservice Price Index (FPI) for June 2025 reveals a significant resurgence of inflationary pressures across the UK foodservice sector, with the total basket experiencing a strong month-on-month increase of 2.0%. This widespread uplift in costs is evident as all ten categories tracked recorded month-on-month increases, and nine out of ten categories are experiencing year-on-year inflation. This trend aligns with the broader global picture, as the FAO Food Price Index averaged 128.0 points in June, up 0.5% from May and 5.8% higher than June 2024, although still remaining 20.1% below its March 2022 peak.

Key drivers behind the FPI's movement include the Mineral Water, Soft Drinks & Juices category, which saw a notable year-on-year inflation increase of +6.4% due to soaring packaging and raw material costs. Oils & Fats continued its upward trajectory with a +6.8% year-on-year rise, reflecting robust global demand and biofuel policies. Meat & Poultry experienced a significant month-on-month inflation of +2.6%, contributing to its +3.6% year-on-year increase, driven by elevated beef prices and imbalances in the poultry market.

Inflation Ups & Downs against May..



The Dairy category also registered a +3.1% year-on-year increase, with global supply tightness pushing butter prices to an all-time high. Fish prices are under mounting pressure, rising +1.2% month-on-month and +1.8% year-on-year, largely due to stricter quotas and fishing area closures.

Furthermore, the FPI reflects the clear impact of significant increases in staffing costs translating into higher food and beverage pricing, alongside the ongoing effects of climate change, particularly severe heatwaves and prolonged dry spells across Southern Europe, which continue to significantly impact fresh fruit and vegetable supplies.





Prestige Purchasing are a leading expert in Value Chain. We provide knowledge, insight, and practical support to hospitality and foodservice businesses. We improve profitability by improving the way in which our clients source and manage what they sell.

Our services are tailored to allow us to assist businesses of any scale in the sector. Offering a bespoke consultancy based model we offer services contextualised in the statements below for our clients.

Supply Optimisation

For growing businesses that have not yet established a mature supply chain function we provide outsourced services that deliver profit improvement through the application of best in class techniques, using our team of experienced and capable buyers.

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Procurement Transformation

For established businesses that have yet to establish "strategic procurement" and wish to introduce national, regional or global supply arrangements, often establishing their own team to develop and maintain them.

Procurement Support Services

A portfolio of services to support fully established procurement and supply chain teams in their mission to add value to their organisation. Services include Insight, Training, Analytics and Benchmarking.

Our services are 100% Transparent FIXED fee based and deliver between 2 and 7 times return on investment all backed up with financial guarantees.

We do not aggregate volume with other operators and build each project or service bespoke for each of our clients' needs delivering the maximum benefit to our clients bottom line.

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CGA by NIQ provides definitive On Premise consumer intelligence that reveals new pathways to growth for the world's most successful food and drink brands. With more than 30 years of best-in-class research, data, and analytics, CGA by NIQ provides the Full View™.

CGA by NIQ works with food and beverage suppliers, consumer brand owners, wholesalers, government entities, pubs, bars, and restaurants to protect and shape the future of the On Premise experience. Using the most complete and clear understanding of measurement and insights, CGA by NIQ provides a competitive edge to guide winning strategies for On Premise businesses.

NIQ was founded in 1923 and is an Advent International portfolio company. For more information, visit NIQ.com or www.cgastrategy.com.

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